

(Brandi Lauketti)

EXHIBIT

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UFCW Local 174 Affiliated Trust Funds

540 WEST 48TH STREET • NEW YORK, NEW YORK 10036-1130 • 212 307-7007

May 21, 2007

By Certified Mail/ Return Receipt Requested

Mark Hirschorn
Premier Veal, Inc.
555 West Street
New York, NY 10014

Re: Default on Withdrawal Liability
UFCW Local 174 Pension Fund

Dear Mr. Hirschorn:

By letter dated October 27, 2006, UFCW Local 174 Pension Fund (the "Fund") notified Premier Veal, Inc. (the "Company") of its obligation to pay withdrawal liability in accordance with Section 4219(c) of the Employee Retirement Income Security Act of 1974, as amended ("ERISA"). At that time, the Company was provided with a demand for payment and payment schedule. By follow-up letter dated March 8, 2007, the Fund notified the Company of its failure to make payment and demanded that the Company cure the failure by making payment in accordance with the withdrawal liability payment schedule.

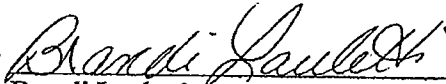
By letter dated March 13, 2007, Fund counsel responded to the Company's letter dated December 26, 2006, which made a request for review and appeal of the Company's withdrawal liability. In the March 13, 2007 letter, Fund counsel requested that the Company clarify the matters for review, and reiterated the Company's obligation to make payments notwithstanding any request for review. In addition, Fund counsel enclosed an Employer Questionnaire – Statement of Business Affairs, which the Company was required to complete and return within 30 days.

According to our records, the Company has not yet made payment as required, nor has it clarified the matters for review or returned the completed Employer Questionnaire – Statement of Business Affairs. As a result, and in accordance with Section 4219(c)(5) of ERISA, the Company is now in default of its withdrawal liability. The Board of Trustees hereby requires immediate payment of the outstanding amount of the Company's withdrawal liability, \$2,611,300.00, plus accrued interest of \$70,260.18, as shown in the enclosed schedule. To avoid legal action, please send a single payment of \$2,681,560.18, made directly to the order of "UFCW Local 174 Pension Fund" and forwarded to the undersigned at the address above.

If you have any questions, please contact the undersigned.

Sincerely,

Board of Trustees of the
UFCW Local 174 Pension Fund

By: 
Brandi Lauletta
Fund Administrator

cc: Amy Covert, Esq.

Enclosure

**UFCW 174 Pension Fund
Accrued Interest for
Premier Veal, Inc.**

Date of demand letter	10/27/2006
Annual interest rate	7.50%
First payment due (60 days from demand letter)	12/26/2006
Withdrawal liability amount	\$2,611,300.00
Accrued interest to 5/9/2007	<u>\$70,260.18</u>
Total payment due	\$2,681,560.18

SENDER: COMPLETE THIS SECTION		COMPLETE THIS SECTION ON DELIVERY	
<p>■ Complete items 1, 2, and 3. Also complete item 4 if Restricted Delivery is desired.</p> <p>■ Print your name and address on the reverse so that we can return the card to you.</p> <p>■ Attach this card to the back of the mailpiece, or on the front if space permits.</p>		<p>A. Signature <i>Corrado Romano</i> <input type="checkbox"/> Agent <input type="checkbox"/> Addressee</p>	
<p>1. Article Addressed to:</p> <p style="text-align: center;">Mark Hirschorn Premier Veal, Inc. 555 West Street New York, NY 10014</p>		<p>B. Received by (Printed Name)</p> <p>C. Date of Delivery</p>	
<p>2. Article Number (Transfer from service label) 7006 2760 0003 0037 8252</p>		<p>D. Is delivery address different from item 1? <input type="checkbox"/> Yes If YES, enter delivery address below: <input type="checkbox"/> No</p>	
		<p>3. Service Type <input checked="" type="checkbox"/> Certified Mail <input type="checkbox"/> Express Mail <input type="checkbox"/> Registered <input checked="" type="checkbox"/> Return Receipt for Merchandise <input type="checkbox"/> Insured Mail <input type="checkbox"/> C.O.D.</p>	
		<p>4. Restricted Delivery? (Extra Fee) <input type="checkbox"/> Yes</p>	

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UFCW Local 342
540 West 48th Street
New York, NY 10036
Attention: Brandi Laletti

RECEIVED
MAY 25 2007
By _____

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